Disclaimer

Stoic Advisors LLP is acting as an investment Manager to Stoic M.A.H.I. Fund, a scheme of Stoic Investment Trust is registered as an Alternative Investment Fund (AIF) with SEBI under SEBI (Alternative Investment Funds) Regulations, 2012 as amended from time to time and the Circulars and Guidelines issued there under from time to time vide SEBI Reg. No. IN/AIF3/24-25/1589.

This Website has been prepared exclusively for information and discussion purposes only and is not and does not constitute an offer to sell or a solicitation of an offer to buy, Stoic M.A.H.I. Fund a Category III-Alternative Investment Fund ("Fund"), or any of its securities. This Website does not contain any direct, indirect and/or deemed offer of any securities to the public as such, or otherwise, and does not constitute or form part of any offer or invitation to subscribe for, underwrite or purchase the securities of the Fund.

A private offering of the units of the Fund will be made pursuant to a confidential Private Placement Memorandum ("PPM") and the definitive Fund Documents, which will be furnished to qualified investors on a confidential basis, at their request, for their consideration of such offering. This Website is not directed to, nor intended for use by, any person or entity who is a citizen or resident of or located in any jurisdiction where such distribution, availability or use would be contrary to law or regulation or would subject Stoic Advisors LLP, the Investment Manager of the Fund, to any registration, approval or license.

Nothing in this Website is intended to constitute legal, tax, securities or investment advice, or opinion regarding the appropriateness of any investment, or a solicitation for any product or service. The information herein is subject to change without notice. Prospective investors should do their own due diligence and evaluations of the information contained herein. The information contained herein does not purport to contain all of the information that may be required to evaluate the Fund. Each prospective investor should examine the underlying Fund Documents including the confidential PPM and consult its own attorney, business adviser and tax adviser as to legal, business, tax and related matters concerning the information contained therein, before making any investment decision. Certain information, including financial statements and statistical data, contained in this Website constitutes "forward-looking statements".

Due to various risks and uncertainties, actual events or results or the actual performance may differ materially from those reflected or contemplated in such forward-looking statements. Except where otherwise indicated herein, the information provided herein is based on matters that exist as of the date of preparation of this Website and not as of any future date and will not

be updated or otherwise revised to reflect information that subsequently becomes available or circumstances existing or changes occurring after the date hereof.

The Investment Manager reserves the right to withdraw or modify the terms of the offering at any time, without notice, prior to the acceptance of contributions from the prospective investors. The information including facts and figures have been derived from public as well as certain private sources (on the best effort basis) and should be relied upon by the reader at his or her own risk. No representation or warranty, either express or implied, is provided in relation to the accuracy, completeness or reliability of the information contained herein.

Neither the Investment Manager, nor any of its partners, officers, employees or agents accept any liability (whether in negligence or otherwise) for any loss (including investment loss) or damage of any kind, whether direct, indirect or consequential, arising out of the use of all or any of the information contained herein sustained by any prospective investors in, or any other persons dealing with, the investments described herein or discussed orally. For the avoidance of doubt, this Website does not create any contractual or quasi-contractual relationship between any prospective investor and the Investment Manager and must not be construed to have created such relationship. The content of this Website is protected by copyright. The Investment Manager specifically prohibits the redistribution of this information in whole or in part, without its express written permission. The Investment Manager accepts no liability whatsoever for the actions of third parties in this respect